

Oracle Project Management Introduction

(Family Pack M)



Oracle Project Management Introduction Table of Contents

Chapter1: Overview of Oracle Project Management.....	Error! Bookmark not defined.
Objective	Error! Bookmark not defined.
Agenda	Error! Bookmark not defined.
History of Oracle Applications	Error! Bookmark not defined.
The Oracle Projects Suite.....	Error! Bookmark not defined.
Oracle Enterprise Project Management Solution.....	Error! Bookmark not defined.
Project Costing.....	Error! Bookmark not defined.
Project Billing	Error! Bookmark not defined.
Project Management	Error! Bookmark not defined.
Project Collaboration	Error! Bookmark not defined.
Project Resource Management	Error! Bookmark not defined.
Project Intelligence	Error! Bookmark not defined.
Project Portfolio Planning.....	Error! Bookmark not defined.
Patches, Rollups and Family Packs	Error! Bookmark not defined.
Patch/Maintenance Patch Versioning	Error! Bookmark not defined.
Patch History.....	Error! Bookmark not defined.
Release Dates	Error! Bookmark not defined.
Read me files.....	Error! Bookmark not defined.
Summary	Error! Bookmark not defined.
Chapter 2: Project Management Architecture, Security and Navigation	Error! Bookmark not defined.
Objective	Error! Bookmark not defined.
Agenda	Error! Bookmark not defined.
Forms versus HTML.....	Error! Bookmark not defined.
HTML vs. Forms- Is it all there?	Error! Bookmark not defined.
Technology	Error! Bookmark not defined.
Navigation.....	Error! Bookmark not defined.
Responsibilities	Error! Bookmark not defined.
Role Based Security	Error! Bookmark not defined.
Summary	Error! Bookmark not defined.
Chapter 3: Project Collaboration	Error! Bookmark not defined.
Objective	Error! Bookmark not defined.
Agenda	Error! Bookmark not defined.
Team Member Home Page	Error! Bookmark not defined.
Summary	Error! Bookmark not defined.
Chapter 4: Project Creation and Maintenance	Error! Bookmark not defined.
Objective	Error! Bookmark not defined.
Agenda	Error! Bookmark not defined.
Project Templates.....	Error! Bookmark not defined.
HTML versus Forms – Creating Projects	Error! Bookmark not defined.
Project Tab.....	Error! Bookmark not defined.
Summary	Error! Bookmark not defined.

Chapter 5: Managing Programs	Error! Bookmark not defined.
Objective	Error! Bookmark not defined.
Overview	Error! Bookmark not defined.
Program Hierarchies	Error! Bookmark not defined.
Characteristics of Program Hierarchies	Error! Bookmark not defined.
Enabling Program Management	Error! Bookmark not defined.
Linking Projects to Programs.....	Error! Bookmark not defined.
Creating Baselines for Program Workplan Structures...	Error! Bookmark not defined.
Publishing a Program’s Workplan	Error! Bookmark not defined.
Linking Program and Project Workplans	Error! Bookmark not defined.
Viewing Program Information	Error! Bookmark not defined.
Summary	Error! Bookmark not defined.
Chapter 6: Managing Workplans	Error! Bookmark not defined.
Objective	Error! Bookmark not defined.
Agenda	Error! Bookmark not defined.
Project Structures	Error! Bookmark not defined.
Overview of Workplans.....	Error! Bookmark not defined.
Enable a Workplan Structure	Error! Bookmark not defined.
Workplan and Financial Structure Sharing	Error! Bookmark not defined.
Lifecycles	Error! Bookmark not defined.
Workplan Settings.....	Error! Bookmark not defined.
Viewing Workplans	Error! Bookmark not defined.
Creating Tasks	Error! Bookmark not defined.
Managing the Task Schedule	Error! Bookmark not defined.
Overview of User Defined Attributes	Error! Bookmark not defined.
Task Dependencies	Error! Bookmark not defined.
Task to Project and Task to Task Associations	Error! Bookmark not defined.
Copying Tasks	Error! Bookmark not defined.
Moving Tasks.....	Error! Bookmark not defined.
Updating Tasks	Error! Bookmark not defined.
Deleting Workplan Tasks	Error! Bookmark not defined.
Managing Task Resources	Error! Bookmark not defined.
Managing Workplan Effort and Cost.....	Error! Bookmark not defined.
Defining Planned Effort at the Task Level	Error! Bookmark not defined.
Versioning a Workplan	Error! Bookmark not defined.
Workplan Statuses	Error! Bookmark not defined.
Approving Workplans.....	Error! Bookmark not defined.
Publishing Workplans	Error! Bookmark not defined.
Configuration Considerations	Error! Bookmark not defined.
Summary	Error! Bookmark not defined.
Configuration for Planned Value	Error! Bookmark not defined.
Chapter 7: Managing Progress.....	Error! Bookmark not defined.
Objective	Error! Bookmark not defined.
Agenda	Error! Bookmark not defined.
Overview of progress Management	Error! Bookmark not defined.
Key Terminology	Error! Bookmark not defined.

Progress Options for Workplan Structure.....	Error! Bookmark not defined.
Progress Options for Tasks	Error! Bookmark not defined.
Progress Options for Financial Structures	Error! Bookmark not defined.
Collecting Progress	Error! Bookmark not defined.
Collecting Progress for Shared Structures	Error! Bookmark not defined.
Collecting progress for Partially Shared and Non-Shared Structures.	Error! Bookmark not defined.
Collecting Progress for Deliverables	Error! Bookmark not defined.
Collecting Progress for Tasks	Error! Bookmark not defined.
Collecting progress for Resource Assignments	Error! Bookmark not defined.
Deriving Physical Percent Complete	Error! Bookmark not defined.
Cost	Error! Bookmark not defined.
Effort	Error! Bookmark not defined.
Deliverable.....	Error! Bookmark not defined.
Work Quantity	Error! Bookmark not defined.
Physical Percent Complete Rollup.....	Error! Bookmark not defined.
Correcting Progress.....	Error! Bookmark not defined.
Backdating Progress.....	Error! Bookmark not defined.
Replanning Workplans with Progress.....	Error! Bookmark not defined.
Integration with Scheduling Tools.....	Error! Bookmark not defined.
Deriving Physical Percent Complete	Error! Bookmark not defined.
Defining Progress Status Values.....	Error! Bookmark not defined.
Summary	Error! Bookmark not defined.
Progress Collection Presentation	Error! Bookmark not defined.
Chapter 8: Managing Budgets and Forecasts.....	Error! Bookmark not defined.
Objective	Error! Bookmark not defined.
Agenda	Error! Bookmark not defined.
Budgeting and Forecasting	Error! Bookmark not defined.
Plan Types and Plan Versions.....	Error! Bookmark not defined.
Budget and Forecast Security	Error! Bookmark not defined.
Budgetary Controls and Budget Integration	Error! Bookmark not defined.
Calculating Budget and Forecast Amounts.....	Error! Bookmark not defined.
Submitting Budgets and Forecasts and Creating Baselines.....	Error! Bookmark not defined.
defined.	
Budget Process Flow.....	Error! Bookmark not defined.
Forecast Process Flow.....	Error! Bookmark not defined.
Plan Types and Plan Versions.....	Error! Bookmark not defined.
Add Plan Types.....	Error! Bookmark not defined.
Planning Options:	Error! Bookmark not defined.
Plan Settings.....	Error! Bookmark not defined.
Display and Amount Reporting Options.....	Error! Bookmark not defined.
Planning Levels for Budgets and Forecasts	Error! Bookmark not defined.
Plan Settings.....	Error! Bookmark not defined.
Currency Settings.....	Error! Bookmark not defined.
Rate Schedules	Error! Bookmark not defined.
Generation Options	Error! Bookmark not defined.

Creating Plan Versions	Error! Bookmark not defined.
Maintaining Plan Versions.....	Error! Bookmark not defined.
Generating Budgets.....	Error! Bookmark not defined.
Budget Sources	Error! Bookmark not defined.
Generating Forecasts.....	Error! Bookmark not defined.
ETC Calculation Methods for Planning Resources	Error! Bookmark not defined.
Entering Amounts and Editing Plan Versions	Error! Bookmark not defined.
Integration with MS Excel	Error! Bookmark not defined.
Entering Budgets using MS Project.....	Error! Bookmark not defined.
Copying Budgets and Forecasts.....	Error! Bookmark not defined.
Including and Viewing Change Documents	Error! Bookmark not defined.
Viewing Budgets and Forecasts.....	Error! Bookmark not defined.
Creating Baseline Budgets and Approving Forecasts....	Error! Bookmark not defined.
Configuration Considerations	Error! Bookmark not defined.
Summary	Error! Bookmark not defined.
Budgeting and Forecasting Presentation.....	Error! Bookmark not defined.
Chapter 9: Earned Value Management.....	Error! Bookmark not defined.
Objective.....	Error! Bookmark not defined.
Earned Value and Progress Management	Error! Bookmark not defined.
Using Earned Value Measures.....	Error! Bookmark not defined.
Fundamental Measures	Error! Bookmark not defined.
Derived Measures	Error! Bookmark not defined.
Summary	Error! Bookmark not defined.
Earned Value PowerPoint Presentatioin	Error! Bookmark not defined.
Chapter 10: Managing Deliverables	Error! Bookmark not defined.
Objective	Error! Bookmark not defined.
Agenda	Error! Bookmark not defined.
Project Deliverables	Error! Bookmark not defined.
Creating and Managing Project Deliverables	Error! Bookmark not defined.
Defining Deliverables	Error! Bookmark not defined.
Copying Project Deliverables	Error! Bookmark not defined.
Associating Project Deliverables with Workplan Tasks.....	Error! Bookmark not defined.
Viewing Project Deliverables	Error! Bookmark not defined.
Project Deliverable Actions	Error! Bookmark not defined.
Integration with Oracle Master Scheduling /MRP and Supply Chain Planning....	Error! Bookmark not defined.
Bookmark not defined.	
Integrating with Oracle Shipping Execution.....	Error! Bookmark not defined.
Integration with Oracle Project Billing.....	Error! Bookmark not defined.
Integration with Oracle Purchasing	Error! Bookmark not defined.
Deleting Project Deliverables	Error! Bookmark not defined.
Deliverable Progress	Error! Bookmark not defined.
Enabling Project Deliverables on Project Template	Error! Bookmark not defined.
Define a Deliverable Type	Error! Bookmark not defined.
Define a Deliverable Status	Error! Bookmark not defined.
Summary	Error! Bookmark not defined.
Chapter 11: Managing Issues.....	Error! Bookmark not defined.

Objective	Error! Bookmark not defined.
Agenda	Error! Bookmark not defined.
Overview of Issue Management	Error! Bookmark not defined.
Issue Management	Error! Bookmark not defined.
Workflow Notifications	Error! Bookmark not defined.
Issue Participation	Error! Bookmark not defined.
Issue Statuses	Error! Bookmark not defined.
Creating Issues	Error! Bookmark not defined.
Copying to Create New Issues	Error! Bookmark not defined.
Issue Attributes	Error! Bookmark not defined.
System Numbers and Issue Numbers	Error! Bookmark not defined.
Attaching Documents and Relating Other Items to Issues	Error! Bookmark not defined.
defined.	
Creating and Assigning actions to Issues.....	Error! Bookmark not defined.
Viewing Issues and Progress	Error! Bookmark not defined.
Updating Issue Progress.....	Error! Bookmark not defined.
Changing and Viewing Issue Ownership.....	Error! Bookmark not defined.
Resolving and Closing Actions.....	Error! Bookmark not defined.
Resolving and Closing Issues	Error! Bookmark not defined.
Canceling Issues.....	Error! Bookmark not defined.
Summary	Error! Bookmark not defined.
Chapter 12: Managing Change Documents	Error! Bookmark not defined.
Objective	Error! Bookmark not defined.
Agenda	Error! Bookmark not defined.
Overview of Change Management	Error! Bookmark not defined.
Change Document Participation Change Document Statuses	Error! Bookmark not defined.
defined.	
Creating Change Documents	Error! Bookmark not defined.
Copying to Create Change Documents.....	Error! Bookmark not defined.
Change Document Attributes.....	Error! Bookmark not defined.
System and Change Document Numbers	Error! Bookmark not defined.
Impacts.....	Error! Bookmark not defined.
Defining Change Document Impacts.....	Error! Bookmark not defined.
Attaching Documents and Relating Other Items to Change Documents.....	Error!
Bookmark not defined.	
Creating and assigning Actions to Change Documents.	Error! Bookmark not defined.
Viewing Change Documents and Progress.....	Error! Bookmark not defined.
Updating Change Document Progress	Error! Bookmark not defined.
Changing and Viewing Change Document Ownership.	Error! Bookmark not defined.
Resolving and Closing Actions.....	Error! Bookmark not defined.
Including Change Requests in Change Orders	Error! Bookmark not defined.
Reworking Change Documents	Error! Bookmark not defined.
Canceling Change Documents.....	Error! Bookmark not defined.
Implementing and Closing Change Orders.....	Error! Bookmark not defined.
Including and Viewing Change Documents	Error! Bookmark not defined.

Manually Including the Financial Impact of Change Documents	Error! Bookmark not defined.
Issue and change Management Configuration Considerations	Error! Bookmark not defined.
Summary	Error! Bookmark not defined.
Chapter 13: Document Management	Error! Bookmark not defined.
Objective	Error! Bookmark not defined.
Agenda	Error! Bookmark not defined.
Overview of Document Management	Error! Bookmark not defined.
Types of Documents	Error! Bookmark not defined.
Attachment Categories	Error! Bookmark not defined.
Summary	Error! Bookmark not defined.
Chapter 14: Project Status Reporting.....	Error! Bookmark not defined.
Objective	Error! Bookmark not defined.
Agenda	Error! Bookmark not defined.
Overview of Project Status Reporting	Error! Bookmark not defined.
Status Report Security.....	Error! Bookmark not defined.
Project Status Report Statuses	Error! Bookmark not defined.
Status Reporting Options	Error! Bookmark not defined.
Defining Reporting Options.....	Error! Bookmark not defined.
Creating and Updating Status Reports	Error! Bookmark not defined.
Submitting and Approving Reports	Error! Bookmark not defined.
Publishing Status Reports	Error! Bookmark not defined.
Making Status Reports Obsolete.....	Error! Bookmark not defined.
Project Status Reporting Configuration Considerations	Error! Bookmark not defined.
Summary	Error! Bookmark not defined.
Chapter 15: Project Performance Reporting and Exception Reporting ..	Error! Bookmark not defined.
Objective	Error! Bookmark not defined.
Agenda	Error! Bookmark not defined.
Project Performance Reporting and Exceptions Reporting	Error! Bookmark not defined.
Project Performance Reporting – by Project	Error! Bookmark not defined.
Project Performance Reporting – by Task	Error! Bookmark not defined.
Project Performance Reporting – by Resource.....	Error! Bookmark not defined.
Project Performance Reporting – by Time	Error! Bookmark not defined.
Periodic View.....	Error! Bookmark not defined.
To Date View	Error! Bookmark not defined.
Viewing Detailed Amounts for Project Performance Reporting .	Error! Bookmark not defined.
Viewing Actual Cost Against Resource Breakdown Structure ...	Error! Bookmark not defined.
Customizing Display of Project Performance Reporting Pages ..	Error! Bookmark not defined.
Using Personalization Features.....	Error! Bookmark not defined.
Analyzing Performance Reporting	Error! Bookmark not defined.

Overview of Performance Exception Reporting.....	Error! Bookmark not defined.
Adding Performance and Scoring Rules.....	Error! Bookmark not defined.
Calculating Scores on Demand for Key Performance Areas.....	Error! Bookmark not defined.
Managing Exceptions.....	Error! Bookmark not defined.
Purging Exception Records.....	Error! Bookmark not defined.
Sending Automated Status Report Notifications	Error! Bookmark not defined.
Project Performance and Exception Reporting Configuration Considerations	Error! Bookmark not defined.
Summary	Error! Bookmark not defined.
Project Performance Reporting PowerPoint Presentation	Error! Bookmark not defined.
Chapter 16: Microsoft Project Integration	Error! Bookmark not defined.
Objective	Error! Bookmark not defined.
Agenda	Error! Bookmark not defined.
Overview of MS Project Integration.....	Error! Bookmark not defined.
Information Sent to Oracle Projects.....	Error! Bookmark not defined.
Information Sent to MS Project	Error! Bookmark not defined.
Functions Performed in MS Project.....	Error! Bookmark not defined.
Functions Performed in Oracle Projects	Error! Bookmark not defined.
MS Project Integration	Error! Bookmark not defined.
Install MS Project Integration.....	Error! Bookmark not defined.
Customizing the Resource Rates View.....	Error! Bookmark not defined.
Limiting Access to Features.....	Error! Bookmark not defined.
Workplan and Financial Plan Attribute Correlation	Error! Bookmark not defined.
Sending Information to Oracle Projects.....	Error! Bookmark not defined.
Dates and Durations	Error! Bookmark not defined.
Recurring Tasks	Error! Bookmark not defined.
Modifying Scheduling Fields.....	Error! Bookmark not defined.
Sending New Project Data to Oracle Project.....	Error! Bookmark not defined.
Attaching a MS Project File.....	Error! Bookmark not defined.
Sending Reviewed Project Data to Oracle Projects	Error! Bookmark not defined.
Sending New or Revised Budget Data to Oracle Projects	Error! Bookmark not defined.
Where to Create and Revise a Budget	Error! Bookmark not defined.
Receiving Project Information from Oracle Projects.....	Error! Bookmark not defined.
Receiving Resources Lists form Oracle Projects.....	Error! Bookmark not defined.
Receiving List of Values from Oracle Projects	Error! Bookmark not defined.
Receiving Actuals from Oracle Projects.....	Error! Bookmark not defined.
Deleting a Task	Error! Bookmark not defined.
Clearing the Link to Oracle Projects.....	Error! Bookmark not defined.
Oracle Projects Views.....	Error! Bookmark not defined.
Tools	Error! Bookmark not defined.
Preferences: Send WBS	Error! Bookmark not defined.
Preferences: Task Numbering Options	Error! Bookmark not defined.
Preferences: Calculation Costs	Error! Bookmark not defined.

Preferences: Send Time-Phased Data	Error! Bookmark not defined.
Summary	Error! Bookmark not defined.
Chapter 17: Summary of 11i Project Management Fundamentals ..	Error! Bookmark not defined.
defined.	
Objective	Error! Bookmark not defined.
Agenda	Error! Bookmark not defined.
Enhanced Project Management.....	Error! Bookmark not defined.
Planning the Project	Error! Bookmark not defined.
Workplan Definition	Error! Bookmark not defined.
Deliverables Management	Error! Bookmark not defined.
Resource Definition	Error! Bookmark not defined.
Budgeting and Forecasting	Error! Bookmark not defined.
Issue and Change Management	Error! Bookmark not defined.
Progress Collection	Error! Bookmark not defined.
Project Performance and Exception Reporting.....	Error! Bookmark not defined.
Program Management.....	Error! Bookmark not defined.
Earned Value Management.....	Error! Bookmark not defined.
Summary	Error! Bookmark not defined.